



Form DMR-1

www.companiesoffice.govt.nz/disclose

Opt-in notice — Australian recognition regime

Regulations 266 & 267 Financial Markets Conduct Regulations 2014 and Section 575 Financial Markets Conduct Act 2013

Offeror name

Adavale Resources Limited

NZ overseas offeror registration number

2541797

Australian number (ARSN) (if applicable)

1. I hereby give notice that the Offeror named above:

- > intends to make an offer under the recognition regime in accordance with Subpart 2 of Part 9 of the regulations, and
- > submits to the jurisdiction of the courts of New Zealand.

2. The proposed offer period for the offer of financial products

in New Zealand begins on

05/10/2022

Enter the date — DD/MM/YYYY

and ends on

31/10/2022

Enter the date — DD/MM/YYYY

in Australia begins on

05/10/2022

Enter the date — DD/MM/YYYY

and ends on

31/10/2022

Enter the date — DD/MM/YYYY

3. Details of the financial products being offered are:

Options (unquoted) to acquire shares in Adavale Resources Limited.

Offeror name

Adavale Resources Limited

4. Persons in New Zealand authorised to accept service on behalf of the offeror

Full name and address in New Zealand of one or more persons resident or incorporated in New Zealand who are authorised to accept service at that address on behalf of the offeror

Quigg Partners
Level 7
36 Brandon Street
Wellington

5. Checklist

The following documents must accompany this notice:

- The Australian disclosure document and any document that supplements those documents, whether or not those documents are lodged with the Australian regulator.
- A copy of every Australian exemption or declaration relevant to the offer (*if applicable*).
- Particulars of every Australian exemption or declaration this is relevant to the offer and of general application and applies to a class of persons or a class of transactions (*if applicable*).
- The constitution (if any) of the issuer of the financial products (*if applicable*).
- Copies of the relevant warning statements referred to in regulation 271 Financial Markets Conduct Regulations 2014.
- If the financial products to be offered are interests in an Australian registered scheme, the constitution of the scheme (Section 601GA of the Corporations Act 2001 (Australia)).

6. Signed by

DocuSigned by:

Leonard Math

Authorised signatory

.....CCD78FF361A6406.....

Full name of signatory:

Date: 05 October 2022

Note — If you're providing electronic signatures please refer to our [guidelines on the use of electronic signatures](#).

Opt-in notice completed by:

Name: Quigg Partners

Telephone (optional):

Email address (optional): ashastewart@quiggpartners.com

Address for communications from the Registrar:

PO Box 3035
Wellington